

Excerpt from Seeking Alpha, January 17, 2014

<http://seekingalpha.com/article/1951331-solarcitys-acquisition-of-common-assets-is-a-game-changer?source=yahoo>

SolarCity's Acquisition Of Common Assets Is A Game Changer

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Analysts continue to get behind SolarCity, raising price targets and confirming the company's guidance seems on par.

Deutsche Bank recently **upgraded** shares to a buy with a \$90 price target. The company believes SolarCity will see its install base double. A low market penetration of 0.2% in existing markets is another reason why Deutsche Bank is bullish on the solar play, as it believes that by 2016 the market share number could rise to 1%. The company was also named a **top pick** by Robert W. Baird with a price target of \$81.

SolarCity continues to be one of the best ways to play the bullish solar market. In fact, SolarCity has helped several ETFs see big rises in their share prices. The ... ETF hit new highs on Thursday on the success of SolarCity. With SolarCity's 11% rise on Thursday, it is now the largest ... of the ... ETF Another ETF, Global Clean Energy Portfolio (**PBD**), saw new highs on Thursday. SolarCity **represents** 1.4% of the Global Clean Energy portfolio. Both of these ETFs represent a way to invest in SolarCity and the entire solar market, while spreading out the risk amongst other companies.

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